



Wirral Schools Forum

Date:	Wednesday, 3 December 2014
Time:	6.00 pm
Venue:	Council Chamber, Wallasey Town Hall

Contact Officer: Sue Ashley
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AGENDA

1. **MINUTES OF THE MEETING HELD ON 8TH OCTOBER 2014**
(Pages 1 - 6)
2. **MATTERS ARISING**
3. **PFI AND CENTRAL BUDGET REVIEW - VERBAL UPDATE**
(PREVIOUS REPORT FROM 8TH OCTOBER ATTACHED) (Pages 7 - 12)
4. **CONSULTATION ON THE LOCAL SCHOOL FUNDING FORMULA - VERBAL UPDATE** (CONSULTATION LETTER TO SCHOOLS ATTACHED) (Pages 13 - 20)
5. **ANY OTHER BUSINESS**

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WIRRAL SCHOOLS FORUM
8th OCTOBER 2014
MINUTES

Present:

Richard Longster (Chair)

Schools Group

Cllr W Clements	M Morris
K Frost	G Pritchard
C Hughes	M Walker
L Ireland	A Whiteley
D Marchant	G Zsapka
K O'Neill-Edwards	

Academies Group

E Cogan	S Duggan
B Cummings	S Peach

Non-Schools Group

S McNamara	N Reilly
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In Attendance:

S Ashley	A Roberts
J Bevan	Cllr PA Smith
S Dainty	T Ramzy
J Hassall	P Ward
S Howarth	

Apologies:

D Armstrong	C McGowan
M Brown	B McGregor
J Devine	A Moore
S Davies	J Owens
J Gordon	J Pearson
S Higginson	J Pierce
B Jordan	K Podmore
D McDonald	P Young

1. Election of Chair and Vice Chair

Richard Longster was re-elected as Chair of the Schools' Forum and Julie Pierce was elected, in her absence, as vice chair to serve for the coming 12 months. This will be confirmed at the next meeting.

The Chair welcomed Julie Dawber from the EFA who explained her role of observer.

2. Minutes from the Meeting Held on 2nd July 2014

The minutes from the meeting were accepted as a true record.

3. Matters Arising

Trade Union Facility time – consultation with headteachers groups had not taken place, so a decision on the 2013-14 underspend of £35,000 was deferred to the next meeting.

4. Final DSG 2014-15

Andrew Roberts summarised the report highlighting the changes to the DSG in 2014-15 mainly due to academy recouplement.

The following requests were made by the secondary representatives

- That there is a review of centrally held budgets to ensure value for money.
- to invite the Chief Executive to secondary head teachers WASH meeting

Resolved

Forum noted the report.

5. Schools Budget Monitoring Report 2014-15

Andrew Roberts informed the group that there is currently an estimated £900k underspend in centrally managed school budgets at this time. Rates increases for Park and Pensby Primary have been queried with the rates office. The position will be updated in future reports.

Resolved

Forum noted the report.

6. PFI and Central Budgets Review

PFI costs of £2.3m will no longer be met by the Council from April 2015. Andrew Roberts outlined a proposal for the Forum Formula Working Group to consider how savings can be met from the centrally managed budgets (costs of £650k have previously been identified). It was noted that any savings made from the central budgets will be permanent reductions to budgets.

The membership of the Schools Formula Working Group already includes:-

Richard Longster
Elaine Cogan
Jane Gordon
Gill Zsapka
Ken Frost

This will be extended to include Cathy Hughes, Deborah Marchant and a secondary headteacher nominated by WASH.

Resolved

The Schools Forum Funding Working Group will examine proposals and discuss in their representative groups and a further report will be submitted to the January meeting.

7. School Intervention

Sue Talbot outlined the expenditure in the last year for school intervention and school improvement and summarised the positive impact this has had throughout the school from early years to KS4.

Primary and secondary headteachers thanked Sue Talbot for her work with schools.

Resolved that:-

- the consultant headteachers should prepare an annual report
- the funding of consultant headteacher posts is reviewed in 2015 and every 2 years thereafter
- Forum noted the report

8. Risk of NEET Indicator (RONI) Programme

Paul Smith summarised the RONI programme that was put in place to improve the early identification of those at risk of not being in education, employment or training when they reach 16. The process is designed to support learners most at risk through a range of intervention activities.

Results indicate that having completed one full academic year outside compulsory schooling 89% of participants are still in some form of education or employment.

Resolved

Forum noted the report

9. Minority Ethnic Achievement Service (MEAS) Update

Sarah Howarth outlined the MEAS offer for 2013-4 which included assessment, advice and support for children who are learning English as an additional language (EAL), awareness training by specialist staff and bespoke support for schools. The priorities for 2014-15 will range from supporting pupils at all stages to ensuring MEAS staff are developed. MEAS is funded by de-delegation of the EAL budget for primary and secondary maintained schools, buyback from some special schools and an SLA for academies.

The achievements of EAL/BME children in KS1 and KS2 are similar to or higher than the Wirral average.

Resolved that:-

- Forum noted the report
- Forum agreed to receive regular MEAS updates

10. 2 Year Old Funding and Early Years Working Group

Kath Lloyd summarised the current position for early years provision for 2 year olds. Nationally from September 2014 40% of all 2 year olds are eligible for 15 hours of early education in a nursery placement. Eligibility criteria is based on family income and the FSM thresholds, resulting in a Wirral entitlement nearer 50%

From January 2015 funding from the EFA will be based on participation.

In April 2015 it is expected that a pupil premium for 3 and 4 year olds will be introduced, payable at £300 per eligible child (using FSM thresholds).

The Early Years Working Group monitors the progress and activity of early years funding, particularly 2 yr olds, ensuring that funding reaches the most vulnerable children. The Working Group is made up of the following Forum Members:-

Richard Longster
Simon Davies

Denise McDonald
Cathy Hughes
Janet Devine
Lyn Ireland

11. High Needs Places

Andrew Roberts informed the group of the business cases to be submitted to the EFA to change High Needs places in specialist provision in 2015-16. This information needs to be with the EFA by 17th October. If agreed funding will increase by £10,000 per place. Proposed place changes are:-

Stanley Special School - 90 places to increase to 98
Elleray Park Special School – 90 places to 98
Kilgarth School – 50 places to increase to 55
Observatory School – 50 places to increase to 55
Orrets Meadow MLD – 66 places to increase to 71
University Academy Birkenhead – 30 places to reduce to 20
Wirral Hospital Schools – 80 places to 120 places and a net cost of £230,000
West Kirby Residential School – 49 places to 54 places

These increases are required to take into account the current pupil numbers within these settings.

Concern was expressed by forum members about capacity of some special schools even with the proposed increases, particularly at Kilgarth where vulnerable children may require urgent specialist provision during the school year.

Resolved

Forum endorsed the application to the EFA for additional places as detailed above.

12. Job Evaluation (JE) – Teaching Assistant Appeals

The Special Schools requested support from the Schools Forum to meet the cost of successful JE appeals from TA's. Andrew Roberts informed the group that the potential costs from April 2007 to date was £1.4m, with annual salary increases going forward of £170,000. Costs of £700k will be covered by the JE reserve covering the period to March 2011, with the remaining £700,000 met from the High Needs contingency.

The proposal to use the high needs contingency was met with some concern as there are still a number of unresolved JE issues and paying these costs centrally may set a precedent when other costs are identified.

The recommendation was amended, as follows:-

That Schools Forum accepts the use of the high needs contingency to meet the Special Schools part of the JE costs as long as this does not set a precedent for future JE claims.

Resolved

Forum agreed this revised recommendation subject to Legal and HR advice. That in agreeing to this a precedent is not being set for future JE claims.

13. Future Council budget Options Consultation 2015-17

Julia Hassall reminded the forum of the budget reductions within the council and summarised how the future budget options for 2015-17 may affect schools:-

Children and Disability (£600,000)

This option would involve a holistic review and redesign of services to support disabled children and their families. A detailed consultation will take place before any changes are made.

Youth and Play (£450,000)

This option will reduce the funding for youth clubs and play services. Plans are still progressing to open a youth zone in Birkenhead.

School Crossing Patrols (£155,000)

This option plans to cease crossing patrols following risk assessment where a pedestrian, pelican or puffin crossing is already in place.

School Redundancy Costs (£350,000)

This proposal will reduce the council's budget provision to meet school redundancy costs, bringing the council in line with many other authorities.

14. Schools and Early Years Finance Regulations 2014 Consultation

Andrew Roberts explained that these regulations govern school and early years finance. There are a number of changes in preparation for the 2015-16 financial year, but the following were specifically noted:-

- Regulation 3 requires the School Forum to have a special school Academy rep if there is such a provision in the area.
- Regulation 3 requires the School Forum to have an Alternative Provision Academy rep if there is such a provision in the area.
- Regulation 14 increases the value of an alternative provision place from £8,000 to £10,000 per annum from 1st April 2015.
- Regulation 16 requires local authorities to pay an early years pupil premium of 53p an hour for eligible pupils from 1st April 2015.

15. School Funding Outcome of Consultation – Fairer Schools Funding Arrangements 2015-16

Andrew Roberts summarised the Fairer Schools Funding arrangements for 2015-16, identifying some of the areas covered, as follows:-

- Minimum Funding Level – a new formula for the DfE to allocate minimum funding levels to local authorities, based on a number of characteristics. It was noted that there is no intention to change the Wirral Formula to match these elements.
- High needs and early years funding – the formula to distribute these DSG Blocks will be reviewed by the DfE.
- Changes to the sparsity formula element - not used in Wirral.
- Academies and free schools – non-recoupment academies will be incorporated into LA budgets to streamline processes.

- Carbon Reduction commitment - revised arrangements to top slice DSG.

16. School Revenue Funding 2015-16 Operational Guidance – Summary

Andrew Roberts provided a summary of the operational guidance.

17. Wirral Schools Forum Membership

Sue Ashley reviewed the current membership of the forum. There are 31 members made up of school, academy and non-school reps.

The following changes will be made this term:-

- 2 x primary governors representatives
- 1 x secondary head representative reduction, as more schools convert to academy status
- 2 x academy representatives
- 1 x teacher representative – Ian Harris has been appointed
- 1 x non-teacher representative
- 1 x Wirral Governors Representative
- Special Governor Representative – extended office until July 2015, at which time nominations will be sought.

Resolved that:-

- Forum agreed to the changes above
- Forum noted the report

14. Work Plan

The work plan was provided for information.

The dates of the meetings for the coming academic year are:-

Wednesday 14th January 2015 (Date changed from 21st January to meet DfE deadlines)

Wednesday 29th April 2015

Wednesday 8th July 2015

15. Any Other Business

A reserve date for an extra meeting of Wednesday 3rd December was provisionally agreed.

The date for the Forum Funding Formula Working group was set for Monday 3rd November, 3.30pm at Birkenhead Town Hall.

WIRRAL COUNCIL

WIRRAL SCHOOLS FORUM - 8TH OCTOBER 2014

REPORT OF THE DIRECTOR OF CHILDRENS SERVICES

PFI and Central Budgets Review

1. EXECUTIVE SUMMARY

This report considers the centrally managed School Budgets and suggests a means to manage the Council's reduced contribution to School PFI costs in 2015-16 from within this area.

2. BACKGROUND

The Council has a PFI agreement signed by the Council, school governing bodies and the PFI contractor in March 2001. The scheme involved the rebuild / refurbishment of one primary and eight secondary schools.

Contracts were originally for 25 years to July 2029, but were extended in 2004 by 2 years to July 2031. In addition to funding major investment to those schools that were in the worst condition in the late 1980's, the scheme has also allowed the redirection of subsequent capital funding to the school estate over a 10 year period.

An annual sum is paid to the PFI contractor for the cost of PFI. This "unitary charge" represents the repayment of capital costs and a payment for the cost of providing facilities management services. The contract makes provision for the total costs to increase each year by the Retail Prices Index less 10%.

The summarised School PFI costs are as follows:

	£000
Contract payments	11,037
PFI Grant	5,472cr
School Contributions	2,979cr
PFI Net Cost (Affordability Gap)	2,586

Up until now the Affordability Gap has been met by a matching Council contribution, however in 2014-15 the Council reduced it's contribution to Schools PFI costs by £600,000 (which is covered in the ISB by the use of a one off reserve) and in 2015-16 the Council will reduce it's contribution to costs by £2.3m. This change requires permanent equivalent savings to be identified within the overall schools budget.

Previous reports to the Schools Forum on 30th April and 2nd July have started to explore the options to implement this change in 2015-16.

3. PROPOSAL

The Schools Forum Formula Working Party met in the summer term and looked at what changes could be implemented from centrally managed budgets. An amount of £650,000 was identified and reported to the last meeting.

Attached to this report are proposals covering this amount and other suggestions, totalling £2.3m. These are briefly described below.

3.1 Admissions £23,600

This budget of £365,400 makes provision for the administration of all admissions to maintained schools (including the costs of the 11 plus). Taking account of current costs there is an uncommitted balance of £23,600.

3.2 School Closure / retirement costs £200,000

This budget of £326,000 funds the continuing premature retirement cost of teachers and staff arising from closing schools. Since no new school closure costs can be charged here and the continuing retirement costs are £120,000 the budget can be reduced.

3.3 School Sports Coordinator £25,000

This is funding towards a post working to develop sport in schools. In future this amount should be secured through school traded services.

3.4 School Intervention £180,000

This budget (£674,500) supports intervention in vulnerable schools in accordance with the School Improvement Strategy, Primary and Secondary Consultant Heads, 14 – 19 and work around Narrowing the Gap. A separate report on this work is elsewhere on this agenda.

The reduction proposed is 25%

3.5 City Learning Centres £120,000

There are 3 CLC's with a combined budget of £814,700. The provision has been the subject of previous reports and is currently being restructured to provide a more sustainable model for the future. Part of this new solution is to provide an ongoing fund which will enable the upgrade and replacement of large, high value, high spec equipment, in order to maintain the cutting edge of these facilities. This proposal would result in the ongoing fund (estimated to be £120,000 pa) being funded from within the CYP / Schools Capital Programme.

3.6 LACES £45,000

The service is part funded by the Council and part by the Schools Budget and supports the educational progress of Looked After Children. LACES are currently being reviewed. Any reductions arising from this would fall over both areas of the budget.

3.7 Clinical Waste Disposal £11,600

It is proposed that these costs are no longer absorbed centrally, but are paid through delegated school budgets.

3.8 Use of Swimming Baths £19,800

This is a contribution to swimming baths used by schools. These costs would in future be charged to schools.

3.9 PPM £200,000

This budget of £449,000 supports the health and safety and maintenance of school buildings, grounds and equipment. It also pays for minor repairs and emergencies. The budget was reduced by £200,000 in 2014-15 and this proposal would reduce funding by a further third. As a result it is likely more costs would fall on the Schools Capital programme or schools traded service.

3.10 Insurances £25,000

This is a delegated budget to Primary schools for the costs of governor liability in Aided Schools. The budget of £57,700 is underspent

3.11 SEN Top Ups £600,000

The budgets for High Needs Top Ups are funded within the High Needs Block of the Schools Budget. This block, when DSG has been set, is £32m, whilst the planned overall budgeted spend for High Needs is £34m. This proposal therefore would also start to reduce the difference between DfE resources and planned local spend.

SEN top ups represent additional amounts paid to specialist provision which are over and above funding for High Needs places. These top ups, are paid to take account of pupil needs. Within this budget there is contingency of £900,000. Whilst there has been some call on this area – for example to fund the Minimum Funding Guarantee in 2014-15 for Special Schools and Resourced Base provision, there is an uncommitted balance in the current year. This proposal would reduce the contingency by 2/3rds.

3.12 Statements £200,000

This proposal would reduce the current budget of £4.6m and takes account of a current underspend.

3.13 Support for SEN £200,000

This budget provides support for SEN, Sensory Services and Portage together with a range of SEN initiatives. The SEN initiative area totals £690,000 and provides a range of support and activities. It is proposed that the reduction of £200,000 is from within this area and largely takes account of uncommitted budgets.

4. **RECOMMENDATION**

It is recommended that these proposals are referred to the Schools Forum Formula Working Party for further discussion and consideration. The Group would report their findings to the next meeting.

Julia Hassall
Director of Children's Services

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Appendix 1 – 2014-15 Schools Budget and PFI Possible savings

	Adjusted Base Budget 2014/15 £	Possible savings areas for PFI £
Individual Schools Budget		
Primary Schools	92,497,800	
Secondary Schools	30,618,500	
Special Schools	8,500,300	
SEN Bases	2,006,000	
Emslie Morgan Alternative Provision School	640,000	
Wirral Hospital School	1,352,300	
Early Years	15,551,000	
Individual Schools Budget Total	151,165,900	
Central School Costs		
Early Years	489,700	
Admissions	365,400	23,600
School Closure / retirement costs	326,000	200,000
Licences & Subscriptions	152,000	
Schools Forum	10,600	
School Harmonisation Costs	450,000	450,000
Contribution to Combined Budgets		
Discretionary rate relief	106,600	
School Improvement	359,900	
LSCB	30,000	
School Sports Coordinator	25,000	25,000
School Intervention	674,500	180,000
City Learning Centres	814,700	120,000
LACES	185,500	45,000
School Wellbeing / Staff surveys	44,600	
Clinical Waste Disposal	11,600	11,600
Governors Forum	2,200	
PFI Support	61,800	
Use of Swimming Baths	19,800	19,800
PPM	449,000	200,000
PFI affordability gap	2,586,500	
Costs Delegated to schools		
Library Service	195,000	
Insurances	57,700	25,000
MEAS	260,400	
School Specific Contingencies	107,500	
Special Staff Costs - Maternity	597,800	
Special Staff Costs – Trade Union	75,400	
Milk & Meals	13,900	
Behaviour Support	96,500	
High Needs Pupils		
SEN Top Ups / Independent School Fees	12,176,700	600,000
Statements	4,648,500	200,000
Support for SEN	2,282,700	200,000

Education Out of School	251,400	
Special School Transport	58,200	
Non Delegated School Costs	27,987,100	2,300,000
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Dedicated Schools Grant	(175,834,200)	
Contributions from Reserves	(1,332,300)	
DSG Total	(177,166,500)	
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Grand Total	1,986,500	
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Julia Hassall
*Director*Hamilton Building
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CH41 4FD

to

date 22nd October 2014your ref
my ref
service
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Children's Services

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please ask for Andrew Roberts

Dear Headteacher,

PROPOSALS FOR CHANGES TO THE SCHOOLS FUNDING FORMULA IN 2015-16

In July, Department for Education published their plans for funding arrangements in 2015-16, they mark a more gradual change to a National Funding Formula than previously indicated. These plans include some changes around funding adjustments for Carbon Reduction Commitment and standardising funding for all academies. In addition there will be a Schools Minimum Funding Level which will provide additional resources to a number of areas across the country. Wirral is not one of those authorities, as pupil funding is above this lower level.

Although locally no significant changes are required, some amendments have been considered with the Schools Forum for next year and your views on those are sought in this letter.

1. Looked After Children

In 2014-15, the local funding formula redistributed some deprivation funding (£225,000) to increase the overall amount allocated to Looked After Children. The basis of this decision was to target resources and take account of the additional needs and attainment gap of this group of pupils. The Schools Funding Working Group have discussed a further change and a proposal to equalise funding for each looked after child with the average funding allocated to a child who receives a free school meal.

Currently LAC funding is £2,950 and FSM funding is £3,400 for a primary pupil and £3,449 for secondary pupil (both amounts include the Pupil Premium)

To make overall funding the same would involve a further top slice from deprivation of approximately £200,000, about 1% of the total funding allocated in this area. Funding would be equalised at about £3,400.

Question 1 – Do you agree that deprivation funding should be top sliced to help equalise funding per pupil for deprived and looked after children?

Do you have any additional comments?

2. Deprivation

Last year, £20.3m was allocated for deprivation (11% of the Schools Budget). The inclusion of Pupil Premium allocated a further £15.2m, giving £35.5m in total.

At the last census count in Summer 2014, 8,182 pupils were registered for Free School Meals (19.7% of school population). This number has decreased since 2011. Deprivation funding is a fixed percentage of the overall schools budget, therefore the reduction in free school meal numbers has meant the FSM amount per pupil has increased and is likely to continue to do so. During this time, Pupil Premium has targeted additional funding.

Some in local authorities allocate deprivation funding using Ever 6, any pupil receiving free school meals in the last 6 years, which is a broader distribution of deprivation funding covering more pupils. Wirral however has continued to use the number of free school meals currently registered. A reallocation of the deprivation element using a different measure such as Ever 6 would provide some schools with additional funding, but by reducing allocations to others. At a time of little or no extra resources and with the prospect of national changes in the next spending review, this may create some short term instability within the formula. However, one possibility would be a small change to cap the amount per FSM pupil and prevent further increases in the unit value.

Question 2 – Do you agree a cap on the amount allocated per FSM per pupil should be implemented?

Do you have any additional comments?

3. Low cost High Incidence SEN and KS3/4 AWPU

The Schools Forum Group also looked at the formula funding for Low cost, High Incidence SEN in schools and the use of prior attainment data as a proxy measure. Whilst other decisions could be made in this area, no changes were recommended at this time. A similar decision was taken regarding any move to equalise the unit values for Key Stage 3 and Key Stage 4 AWPU funding.

Question 3 - Do you have any comments on these areas?

4. High Needs Place Funding for Alternative Provision (AP)

High Needs funding in Alternative Provision (Emslie Morgan – formerly WASP – and 2 primary school bases) is made up of an amount for each pupil place, a top up from central budgets and a contribution from individual “home” schools.

The funding for the place element in AP will increase in September 2015 from £8,000 to £10,000, giving more guaranteed funding in AP school budgets and bringing amounts in line with other specialist provision. The required additional funding for this will transfer from the current budget for top ups. In order to be cost neutral this change will require a matching reduction in AP pupil top ups. The annual top up amount per pupil is currently £5,000. It is proposed that this would reduce to £3,000 from September 2015.

Question 4 Do you have any comments on this proposal?

Question 5 Do you have any additional comments?

The effects of changes on your budget for questions 1 and 2 are illustrated in the Appendix attached. The table shows the changes proposed in the Deprivation and Looked After Children elements for each school had they been used in the calculation of your current school budget. This table is illustrative only; it is not the final data that will be used for 2015-16. Please remember that the Minimum Funding Guarantee of minus 1.5% will continue to safeguard and protect pupil funding.

The Schools Funding Formula for 2015-16 will be provisionally confirmed with the Education Funding Agency on 31st October 2014 and will be finalised on January 20th. If you have any comments regarding these proposals, please let me know by 21st November.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Julia Hassall', written in a cursive style.

pp Julia Hassall
Director of Children's Services

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SCHOOLS FUNDING FORMULA 2015-16 FREE SCHOOL MEAL (FSM) CAP ILLUSTRATION

NOTES

Free School Meal numbers from October 2014 are still provisional, where data is unavailable, FSM figures have been calculated using an average percentage change from last year. Reallocation of the funds as a result of capping of free school meals would be redistributed using AWPU and pupil numbers in either school phase.

	Provisional - pupils FSM eligible October 2014	Provisional FSM Allocation 2015/16 with NO cap £
PRIMARY TOTAL	4,808	£9,911,836
SECONDARY TOTAL	2,885	£7,030,597
ALL SCHOOLS	7,693	£16,942,434

Provisional FSM Allocation 2015/16 with cap £	Reallocation from capping using AWPU £	Net difference from capping £
£9,346,704	£565,157	
£6,777,484	£253,130	
£16,124,188	£818,288	

PRIMARY FSM UNIT VALUE £2,061.53
SECONDARY FSM UNIT VALUE £2,436.83

£1,943.99
£2,349.10

DFE	School	Provisional - pupils FSM eligible October 2014	Provisional FSM Allocation 2015/16 with NO cap £
2000	Bedford Drive Primary School	108	£222,645
2001	Bidston Village CE Primary School	143	£294,799
2021	Woodlands Primary School	108	£222,645
2048	Devonshire Park Primary School	71	£146,369
2100	New Brighton Primary School	121	£249,445
2101	Mount Primary School	31	£63,907
2102	Liscard Primary School	142	£292,737
2104	St. George's Primary School	65	£133,999
2107	Riverside Primary School	85	£175,230
2108	Kingsway Primary School	31	£63,907
2110	Park Primary School	91	£187,599
2111	Somerville Primary School	163	£336,029
2112	Eastway Primary School	77	£158,738
2115	Castleway Primary School	51	£105,138
2116	Sandbrook Primary School	44	£90,707
2117	Greenleas Primary School	29	£59,784
2118	Lingham Primary School	79	£162,861
2200	Stanton Road Primary School	31	£63,907
2201	Woodslee Primary School	47	£96,892
2203	Higher Bebington Junior School	22	£45,354
2204	Town Lane Infant School	11	£22,677
2205	Grove Street Primary School	157	£323,660
2210	Brackenwood Junior School	21	£43,292
2212	Thornton Hough Primary School	3	£6,185
2214	Mendell Primary School	50	£103,077
2215	Brookhurst Primary School	11	£22,677
2217	Raeburn Primary School	19	£39,169
2218	Brackenwood Infants School	13	£26,800
2220	Greasley Infants School	7	£14,431
2221	West Kirby Primary School	12	£24,738
2224	Irby Primary School	13	£26,800
2225	Greasley Junior School	11	£22,677
2226	Black Horse Hill Infants School	14	£28,861
2227	Brookdale Primary School	16	£32,984
2229	Barnston Primary School	6	£12,369
2231	Poulton Lancelyn Primary School	10	£20,615
2232	Black Horse Hill Junior School	23	£47,415
2234	Great Meols Primary School	7	£14,431
2238	Gayton Primary School	1	£2,062
2244	Egremont Primary School	125	£257,691
2249	Portland Primary School	83	£171,107
2250	Heswall Primary School	19	£39,169
2252	Fender Primary School	93	£191,722
2254	Manor Primary School	39	£80,400
2255	Mersey Park Primary School	135	£278,307
2256	Overchurch Infants School	30	£61,846
2258	Rock Ferry Primary School	123	£253,568
2260	Woodchurch Road Primary School	118	£243,261
2261	Cathcart Street Primary School	104	£214,399
2263	Well Lane Primary School	89	£183,476
2264	Thingwall Primary School	15	£30,923
2266	Church Drive Primary School	62	£127,715
2268	Leasowe Primary School	72	£148,430

Provisional FSM Allocation 2015/16 with cap £	Reallocation from capping using AWPU £	Net difference from capping £
£209,951	£7,988	£4,706
£277,991	£5,225	£11,583
£209,951	£6,469	£6,226
£138,023	£8,264	£81
£235,223	£11,694	£2,528
£60,264	£7,712	£4,068
£276,047	£14,595	£2,096
£126,359	£17,863	£10,223
£165,239	£3,867	£6,124
£60,264	£1,634	£2,009
£176,903	£8,794	£1,903
£316,870	£10,819	£8,340
£149,687	£3,913	£5,137
£99,143	£3,131	£2,864
£85,536	£3,499	£1,673
£56,376	£7,597	£4,188
£153,575	£6,492	£2,794
£60,264	£6,353	£2,710
£91,368	£6,238	£714
£42,768	£7,965	£5,379
£21,384	£5,341	£4,048
£305,206	£6,469	£11,985
£40,824	£5,456	£2,987
£5,832	£4,005	£3,653
£97,200	£4,489	£1,388
£21,384	£4,834	£3,541
£36,936	£9,208	£6,975
£25,272	£4,144	£2,616
£13,608	£4,144	£3,321
£23,328	£6,192	£4,782
£25,272	£4,880	£3,352
£21,384	£5,778	£4,485
£27,216	£3,522	£1,876
£31,104	£5,248	£3,368
£11,664	£6,169	£5,464
£19,440	£9,001	£7,825
£44,712	£3,844	£1,141
£13,608	£9,530	£8,707
£1,944	£4,857	£4,740
£242,999	£7,343	£7,349
£161,351	£3,798	£5,958
£36,936	£4,719	£2,486
£180,791	£4,512	£6,419
£75,816	£1,865	£2,719
£262,439	£9,139	£6,729
£58,320	£6,192	£2,666
£239,111	£5,801	£8,656
£229,391	£10,980	£2,889
£202,175	£4,074	£8,150
£173,015	£3,821	£6,640
£29,160	£4,765	£3,002
£120,527	£6,607	£681
£139,967	£3,729	£4,734

DFE	School	Provisional - pupils FSM eligible October 2014	Provisional FSM Allocation 2015/16 with NO cap £	Provisional FSM Allocation 2015/16 with cap £	Reallocation from capping using AWPU £	Net difference from capping £
2270	Overchurch Junior School	46	£94,830	£89,424	£7,781	£2,374
2274	Heygarth Primary School	31	£63,907	£60,264	£6,376	£2,733
2275	Bidston Avenue Primary	93	£191,722	£180,791	£9,806	-£1,125
2278	Townfield Primary School	47	£96,892	£91,368	£9,829	£4,305
2279	Hillside Primary School	39	£80,400	£75,816	£3,154	-£1,430
3009	St. Bridget's CE Primary School	4	£8,246	£7,776	£9,645	£9,175
3010	Hoylake Holy Trinity CE Primary School	26	£53,600	£50,544	£5,525	£2,469
3011	Christ Church CE Primary School (Birkenhead)	124	£255,630	£241,055	£4,604	-£9,971
3300	St. Saviour's CE Primary	8	£16,492	£15,552	£5,801	£4,861
3304	Woodchurch CE Aided Primary	60	£123,692	£116,639	£4,719	-£2,333
3321	St. Joseph's Catholic Primary (Upton)	40	£82,461	£77,760	£7,136	£2,435
3322	St. Peter's Catholic Primary (Birkenhead)	57	£117,507	£110,807	£3,844	-£2,855
3324	St. Paul's Catholic Primary	36	£74,215	£69,984	£2,026	-£2,206
3330	Ss. Peter and Paul Catholic Primary	26	£53,600	£50,544	£6,607	£3,551
3331	St. Alban's Catholic Primary	63	£129,876	£122,471	£9,093	£1,688
3333	St. Joseph's Catholic Primary (Wallasey)	109	£224,707	£211,895	£5,732	-£7,080
3335	Sacred Heart Catholic Primary School	39	£80,400	£75,816	£8,333	£3,749
3337	Christchurch CE Primary (Moreton)	56	£115,446	£108,863	£8,356	£1,774
3350	St. Andrew's CE Primary	21	£43,292	£40,824	£4,880	£2,412
3351	Dawpool CE Primary School	3	£6,185	£5,832	£4,926	£4,574
3352	St. Peter's CE Aided Primary (Heswall)	3	£6,185	£5,832	£7,136	£6,783
3360	St. John's Catholic Junior School	38	£78,338	£73,872	£5,663	£1,196
3361	Christ the King Catholic Primary School	20	£41,231	£38,880	£9,461	£7,110
3362	St. John's Catholic Infant School	23	£47,415	£44,712	£4,167	£1,463
3363	Holy Spirit Catholic & CE Primary	51	£105,138	£99,143	£3,683	-£2,311
3364	Our Lady of Pity Catholic Primary School	15	£30,923	£29,160	£9,645	£7,882
3365	Ladymount Catholic Primary School	24	£49,477	£46,656	£6,330	£3,509
3366	The Priory Parish CE Primary School	72	£148,430	£139,967	£4,328	-£4,135
3367	Our Lady and St Edward's Catholic Primary School	149	£307,168	£289,655	£8,356	-£9,157
3368	Holy Cross Catholic Primary School	93	£191,722	£180,791	£3,706	-£7,225
3369	St. Anne's Catholic Primary School	66	£136,061	£128,303	£4,512	-£3,246
3371	St. Michael & All Angels Catholic Primary School	66	£136,061	£128,303	£4,236	-£3,522
3372	St. Werburgh's Catholic Primary School	62	£127,815	£120,527	£4,305	-£2,983
3373	St. Joseph's Catholic Primary School (B'head)	21	£43,292	£40,824	£9,461	£6,993
3374	Prenton Primary School	39	£80,400	£75,816	£9,116	£4,532
3375	Millfields CE Primary School	49	£101,015	£95,256	£3,407	-£2,353
3376	Pensby Primary School	38	£78,338	£73,872	£4,903	£437
4010	Prenton High School for Girls	141	£343,593	£331,223	£11,278	-£1,092
4012	Woodchurch High School	301	£732,727	£706,347	£20,646	-£5,734
4018	Ridgeway High School	210	£511,734	£493,311	£9,383	-£9,040
4052	Wirral Grammar School for Girls	18	£43,985	£42,401	£12,885	£11,301
4056	West Kirby Grammar School for Girls	17	£41,426	£39,935	£13,173	£11,681
4057	Pensby High School for Boys	28	£68,231	£65,775	£5,169	£2,713
4058	Pensby High School for Girls	54	£131,589	£126,851	£7,367	£2,630
4060	Hilbre High School	102	£248,557	£239,608	£12,688	£3,739
4066	Mosslands School	142	£346,030	£333,572	£10,444	-£2,014
4067	Oldershaw School	222	£541,591	£522,093	£7,837	-£11,661
4069	Weatherhead School	196	£476,888	£459,719	£16,629	-£540
4070	Bebington High School	263	£640,886	£617,813	£10,490	-£12,583
4071	South Wirral High School	122	£297,293	£286,590	£12,945	£2,242
4073	Wallasey School	181	£441,066	£425,187	£8,216	-£7,663
4605	St. John Plessington Catholic College	192	£467,628	£450,792	£18,084	£1,249
4611	St. Mary's RC College	346	£843,143	£812,789	£19,706	-£10,649
4798	University Academy of Birkenhead	267	£650,634	£627,210	£9,717	-£13,707
5400	Caldy Grange Grammar School	16	£38,989	£37,586	£13,734	£12,330
5401	Wirral Grammar School for Boys	22	£53,245	£51,328	£11,945	£10,028
5900	St. Anselm's College	25	£60,190	£58,023	£9,989	£7,822
5901	Upton Hall School	21	£51,173	£49,331	£10,808	£8,966

SCHOOLS FUNDING FORMULA 2014-15 COMPARISON WITH ADDITIONAL LAC FUNDING

PRIMARY TOTAL	11,993,731	260,980	11,881,650	372,829	-112,081	111,849
SECONDARY TOTAL	8,346,345	188,420	8,265,723	269,172	-80,622	80,751
ALL SCHOOLS	20,340,076	449,400	20,147,373	642,001	-192,703	192,600

DFE	School	14-15 FORMULA		IMPROVED LAC		DIFFERENCES		
		£ Deprivation	£ LAC	£ Deprivation	£ LAC	£ Deprivation	£ LAC	£ NET DIFF
2000	Bedford Drive Primary School	220,619	4,363	218,558	6,234	-2,061	1,870	-191
2001	Bidston Village CE Primary School	306,894	5,565	304,026	7,949	-2,868	2,385	-483
2021	Woodlands Primary School	288,109	5,176	285,416	7,395	-2,693	2,218	-474
2048	Devonshire Park Primary School	145,300	11,423	143,941	16,318	-1,358	4,895	3,537
2100	New Brighton Primary School	265,266	5,250	262,787	7,500	-2,479	2,250	-229
2101	Mount Primary School	105,501	4,213	104,515	6,018	-986	1,805	819
2102	Liscard Primary School	316,057	14,793	313,103	21,133	-2,954	6,340	3,386
2104	St. George's Primary School	149,697	10,582	148,298	15,117	-1,399	4,535	3,136
2107	Riverside Primary School	215,597	4,820	213,583	6,885	-2,015	2,066	51
2108	Kingsway Primary School	91,534	1,096	90,679	1,566	-855	470	-386
2110	Park Primary School	267,573	6,418	265,072	9,168	-2,501	2,750	249
2111	Somerville Primary School	438,431	4,227	434,334	6,039	-4,097	1,812	-2,285
2112	Eastway Primary School	161,590	1,972	160,080	2,818	-1,510	845	-665
2115	Castleway Primary School	144,422	0	143,073	0	-1,349	0	-1,349
2116	Sandbrook Primary School	103,013	6,384	102,051	9,120	-963	2,736	1,773
2117	Greenleas Primary School	61,205	2,152	60,633	3,075	-572	922	350
2118	Lingham Primary School	182,979	0	181,270	0	-1,710	0	-1,710
2200	Stanton Road Primary School	57,497	0	56,959	0	-537	0	-537
2201	Woodslee Primary School	112,016	1,866	110,969	2,666	-1,047	800	-247
2203	Higher Bebington Junior School	55,044	0	54,530	0	-514	0	-514
2204	Town Lane Infant School	27,087	1,045	26,834	1,494	-253	448	195
2205	Grove Street Primary School	340,578	7,639	337,395	10,913	-3,183	3,274	91
2210	Brackenwood Junior School	57,988	0	57,446	0	-542	0	-542
2212	Thornton Hough Primary School	9,118	0	9,032	0	-86	0	-86
2214	Mendell Primary School	107,567	1,078	106,562	1,539	-1,005	462	-543
2215	Brookhurst Primary School	22,573	0	22,362	0	-211	0	-211
2217	Raeburn Primary School	35,613	4,364	35,281	6,234	-333	1,870	1,537
2218	Brackenwood Infants School	40,032	0	39,658	0	-374	0	-374
2220	Greasby Infants School	27,308	0	27,053	0	-255	0	-255
2221	West Kirby Primary School	36,115	1,062	35,777	1,517	-337	455	118
2224	Irby Primary School	17,915	4,281	17,747	6,115	-167	1,835	1,667
2225	Greasby Junior School	33,515	3,214	33,202	4,591	-313	1,377	1,064
2226	Black Horse Hill Infants School	35,846	2,186	35,511	3,122	-335	937	602
2227	Brookdale Primary School	40,075	1,088	39,701	1,555	-374	466	92
2229	Barnston Primary School	22,683	3,138	22,471	4,483	-212	1,345	1,133
2231	Poultton Lancelyn Primary School	32,664	2,013	32,359	2,875	-305	863	557
2232	Black Horse Hill Junior School	47,020	1,185	46,581	1,693	-439	508	69
2234	Great Meols Primary School	30,852	1,076	30,564	1,537	-288	461	173
2238	Gayton Primary School	7,040	1,021	6,974	1,459	-66	438	372
2244	Egremont Primary School	335,015	8,728	331,884	12,469	-3,131	3,741	610
2249	Portland Primary School	250,685	1,044	248,342	1,491	-2,343	447	-1,895
2250	Heswall Primary School	33,502	0	33,189	0	-313	0	-313
2252	Fender Primary School	218,166	2,038	216,128	2,911	-2,038	873	-1,165
2254	Manor Primary School	76,856	2,100	76,138	3,000	-718	900	182
2255	Mersey Park Primary School	378,708	7,908	375,169	11,297	-3,539	3,389	-150
2256	Overchurch Infants School	80,379	1,050	79,628	1,500	-751	450	-301
2258	Rock Ferry Primary School	259,345	13,013	256,922	18,590	-2,423	5,577	3,154
2260	Woodchurch Road Primary School	332,014	0	328,911	0	-3,102	0	-3,102
2261	Cathcart Street Primary School	253,456	4,373	251,087	6,247	-2,369	1,874	-495
2263	Well Lane Primary School	215,464	5,250	213,451	7,500	-2,013	2,250	237
2264	Thingwall Primary School	30,070	1,035	29,789	1,479	-281	444	163
2266	Church Drive Primary School	148,818	1,104	147,427	1,577	-1,391	473	-918
2268	Leasowe Primary School	230,124	2,209	227,974	3,156	-2,150	947	-1,203
2270	Overchurch Junior School	109,002	1,072	107,984	1,532	-1,018	460	-559
2274	Heygarth Primary School	63,351	1,073	62,759	1,533	-592	460	-132
2275	Bidston Avenue Primary	236,263	5,415	234,055	7,736	-2,208	2,321	113
2278	Townfield Primary School	111,597	0	110,555	0	-1,043	0	-1,043
2279	Hillside Primary School	115,450	2,896	114,371	4,138	-1,079	1,241	162
3009	St. Bridget's CE Primary School	14,502	2,157	14,366	3,081	-135	924	789
3010	Hoylake Holy Trinity CE Primary School	71,755	0	71,085	0	-671	0	-671
3011	Christ Church CE Primary School (Birkenhea	265,114	3,387	262,637	4,839	-2,477	1,452	-1,026
3300	St. Saviour's CE Primary	29,248	5,356	28,974	7,652	-273	2,296	2,022

DfE	School	14-15 FORMULA		IMPROVED LAC		DIFFERENCES		
		£ Deprivation	£ LAC	£ Deprivation	£ LAC	£ Deprivation	£ LAC	£ NET DIFF
3304	Woodchurch CE Aided Primary	138,492	1,045	137,199	1,493	-1,294	448	-846
3321	St. Joseph's Catholic Primary (Upton)	94,160	4,227	93,280	6,039	-880	1,812	932
3322	St. Peter's Catholic Primary (Birkenhead)	156,793	3,351	155,328	4,787	-1,465	1,436	-29
3324	St. Paul's Catholic Primary	99,279	1,015	98,351	1,451	-928	435	-493
3330	Ss. Peter and Paul Catholic Primary	69,700	2,115	69,048	3,021	-652	906	255
3331	St. Alban's Catholic Primary	160,758	3,249	159,256	4,641	-1,503	1,392	-110
3333	St. Joseph's Catholic Primary (Wallasey)	284,816	9,094	282,154	12,991	-2,662	3,897	1,236
3335	Sacred Heart Catholic Primary School	133,164	3,305	131,919	4,722	-1,245	1,417	171
3337	Christchurch CE Primary (Moreton)	121,677	0	120,540	0	-1,137	0	-1,137
3350	St. Andrew's CE Primary	40,734	1,050	40,353	1,500	-381	450	69
3351	Dawpool CE Primary School	2,399	0	2,377	0	-22	0	-22
3352	St. Peter's CE Aided Primary (Heswall)	8,111	0	8,035	0	-76	0	-76
3360	St. John's Catholic Junior School	86,101	2,109	85,297	3,012	-805	904	99
3361	Christ the King Catholic Primary School	44,139	0	43,726	0	-413	0	-413
3362	St. John's Catholic Infant School	63,550	1,044	62,956	1,492	-594	448	-147
3363	Holy Spirit Catholic & CE Primary	144,806	4,450	143,453	6,358	-1,353	1,907	554
3364	Our Lady of Pity Catholic Primary School	40,146	3,128	39,771	4,468	-375	1,340	965
3365	Ladymount Catholic Primary School	46,632	0	46,197	0	-436	0	-436
3366	The Priory Parish CE Primary School	215,468	992	213,454	1,417	-2,014	425	-1,589
3367	Our Lady and St Edward's Catholic Primary S	381,036	2,242	377,475	3,203	-3,561	961	-2,600
3368	Holy Cross Catholic Primary School	245,474	5,186	243,180	7,408	-2,294	2,222	-72
3369	St. Anne's Catholic Primary School	173,596	2,122	171,974	3,031	-1,622	909	-713
3371	St. Michael & All Angels Catholic Primary Sch	163,336	5,945	161,810	8,492	-1,526	2,548	1,022
3372	St. Werburgh's Catholic Primary School	179,805	2,170	178,125	3,099	-1,680	930	-751
3373	St. Joseph's Catholic Primary School (B'head	85,838	5,174	85,036	7,392	-802	2,218	1,415
3374	Prenton Primary School	98,139	0	97,221	0	-918	0	-918
3375	Millfields CE Primary School	120,694	2,072	119,566	2,960	-1,127	888	-239
3376	Pensby Primary School	76,069	0	75,358	0	-711	0	-711
4010	Prenton High School for Girls	452,867	7,627	448,491	10,895	-4,375	3,269	-1,107
4012	Woodchurch High School	886,254	22,948	877,693	32,783	-8,561	9,835	1,274
4018	Ridgeway High School	571,749	13,264	566,226	18,949	-5,523	5,685	162
4052	Wirral Grammar School for Girls	61,628	2,130	61,032	3,043	-596	913	317
4056	West Kirby Grammar School for Girls	71,922	0	71,227	0	-695	0	-695
4057	Pensby High School for Boys	77,681	0	76,931	0	-750	0	-750
4058	Pensby High School for Girls	149,421	4,699	147,978	6,713	-1,442	2,014	571
4060	Hilbre High School	269,500	11,036	266,898	15,765	-2,602	4,730	2,128
4066	Mosslands School	369,849	10,020	366,276	14,314	-3,573	4,294	721
4067	Oldershaw School	622,285	8,512	616,276	12,159	-6,010	3,648	-2,362
4069	Weatherhead School	581,568	18,462	575,950	26,375	-5,618	7,912	2,294
4070	Bebington High School	649,827	7,855	643,551	11,222	-6,276	3,366	-2,910
4071	South Wirral High School	310,309	9,058	307,312	12,939	-2,997	3,882	884
4073	Wallasey School	515,550	4,432	510,570	6,332	-4,980	1,900	-3,080
4605	St. John Plessington Catholic College	592,670	17,028	586,944	24,326	-5,726	7,298	1,572
4611	St. Mary's RC College	990,198	27,963	980,634	39,947	-9,564	11,984	2,420
4798	University Academy of Birkenhead	883,814	20,242	875,277	28,917	-8,536	8,675	139
5400	Caldy Grange Grammar School	61,409	1,037	60,815	1,482	-593	445	-149
5401	Wirral Grammar School for Boys	71,042	1,063	70,355	1,519	-687	456	-231
5900	St. Anselm's College	83,490	0	82,683	0	-807	0	-807
5901	Upton Hall School	73,311	1,043	72,602	1,490	-709	447	-262

UNIT VALUES - CURRENT AND PROPOSED

	Proposed	
	Primary	Secondary
Average Deprivation Rate	2081	2490
Deprivation Pupil Premium	1300	935
TOTAL DEPRIVATION	3381	3425
LAC Rate	1500	1500
LAC Pupil Premium	1900	1900
TOTAL LAC	3400	3400

NOTES

Average Deprivation Rate is the rate per child receiving Free School Meals plus the average rate per child based on the 6 IDACI bands for deprivation.