



Department : TRANSFORMATION & RESOURCES

Section : MPF

All offers of gifts and hospitality should be registered, whether or not they have been accepted. Officers should not accept such offers except in very limited circumstances. It is a criminal offence to accept money, gifts or hospitality in return for special favours.

Officer's Name	Nature of Gift / Hospitality	Value of Offer	Donor Organisation	Date of Offer	Organisation Seeking Work: Yes / No	Offer Accepted: Yes / No	Disposal Arrangements	Senior Officer Review: Signature	Date of Review
Paddy Dowdall	Dinner following conference	£50	Optima	24 Oct 13	No	Yes			
Peter Wallach	Lunch – accompanied Chair of Pensions Committee. Business meeting update whilst in region.	£30	Axa	16 Oct 13	No	Yes			
Richard Gargan	Gift voucher – referral of a friend to the scheme.	£50	Kaplan financial (CIPFA training)	29 Oct 13	No	Yes			
Donna Smith	Pre conference dinner 4 Nov 13	£50	CIPFA Pensions Network	23 Oct 13	No	No			
Donna Smith	Christmas lunch	£50	KPMG	7 Nov 13	No	No			
Peter Wallach	Dinner	£30	CBRE	28 Nov 13	No	Yes			
Susannah Friar	Meal – Christmas meal with team members.	£35	CBRE	28 Nov 13	No	Yes			
Paddy Dowdall	Dinner – following business meeting	£50	M&G	5 Nov 13	No	Yes			
Paddy Dowdall	Dinner	£50	CBRE	28 Nov 13	No	Yes			
Peter Wallach	Lunch – following business meeting	£35	M&G	23 Dec 13	No	Yes			



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Paddy Dowdall	Dinner – follow up to on site visit to Australia. Manager was in London and had dinner slot available.	£50	Maple Brown	27 Jan 14	No	Yes			
Paddy Dowdall	Lunch – catch up over lunch as only slot available.	£25	Unigestion	31 Jan 14	No	Yes			
Paddy Dowdall	Dinner –televised football match with 2 long standing managers.	£40	L&G Schroders	28 Jan 14	No	Yes			
Peter Wallach	Burns supper	£50	SI	30 Jan 14	No	No			
Paddy Dowdall	Lunch – following business meeting	£30	Key Capital	4 Feb 14	No	Yes			
Paddy Dowdall	Lunch – following business meeting.	£30	Amala	18 Feb 14	No	Yes			
Peter Wallach	Offer of attendance at Ryder Cup.	£30	Standard Life Investments	17 Feb 14	No	No			
Leyland Otter	Charity lunch in support of Cancer Research.	£30	Nimrod Capital	10 Feb 14	No	Yes			
Owen Thorne	Evening meal – to develop relationship with asset manager.	£40	Fisher Investments	25 Mar 14	Yes	Yes			



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Leyland Otter	Dinner – Annual Inv meeting-General client invitation.	£50	Capital Dynamics	4 June 14	No	Yes			
Leyland Otter	Dinner – following business meeting.	£25	JLT, Investment Consultants	2 June 14	No	Yes			
Owen Thorne	Lunch – business meeting with US hedge fund manager.	£30	Scott's Cove	23 June 14	No	Yes			
Peter Wallach	Business lunch – review of LGPS consultation, investments and business update.	£35	Barings	18 Jul 14	No	Yes			